

Debtors' Exhibit 3

Schedule 2

Budget

Week Ending	Pre-petition 6/11/2023	Post-petition 6/18/2023	Post-petition 6/25/2023	Post-petition 7/2/2023	Post-petition 7/9/2023	Post-petition 7/16/2023	Post-petition 7/23/2023	Post-petition 7/30/2023	Post-petition 8/6/2023	Post-petition 8/13/2023	Post-emergence 8/20/2023	Post-emergence 8/27/2023	Post-emergence 9/3/2023	13 -week Total
Net Cash Receipts	\$ 3,320,205	\$ 2,796,342	\$ 2,758,488	\$ 2,709,250	\$ 2,118,356	\$ 3,129,107	\$ 2,591,142	\$ 2,599,057	\$ 2,638,122	\$ 2,632,489	\$ 2,634,311	\$ 2,643,449	\$ 2,612,098	\$ 35,182,415
Methodology Disbursements														
Payroll & Benefits	\$ 3,557,493	\$ 31,493	\$ 4,203,160	\$ 31,683	\$ 3,928,649	\$ 30,054	\$ 4,148,376	\$ 33,393	\$ 4,140,780	\$ 3,867,199	\$ 30,665	\$ 30,665	\$ 4,088,500	\$ 28,122,110
Rent	926,499	336,695	50,000	50,000	978,846	328,028	50,000	50,000	978,846	328,028	50,000	50,000	-	4,176,942
American Express	145,000	-	30,000	-	-	145,000	-	-	-	-	145,000	-	-	465,000
Software & IT	30,968	43,076	52,768	112,546	278,633	278,633	106,462	92,114	204,299	189,951	56,525	31,403	67,792	1,545,169
Facilities & Utilities	110,882	44,809	54,892	118,036	242,203	242,203	95,185	82,934	254,370	242,119	73,481	40,823	76,735	1,678,672
Insurance	82,012	35,385	43,346	89,176	172,153	172,153	67,452	58,726	149,488	140,763	41,887	23,271	44,883	1,120,695
Temp Labor	14,688	22,988	28,160	58,800	125,182	125,182	48,556	42,171	77,424	71,038	20,265	11,258	16,959	662,672
Total Methodology Disbursements	\$ 4,867,543	\$ 514,445	\$ 4,462,326	\$ 460,241	\$ 5,725,666	\$ 1,321,253	\$ 4,516,031	\$ 359,339	\$ 5,805,207	\$ 4,839,098	\$ 417,822	\$ 187,419	\$ 4,294,870	\$ 37,771,261
Non-Methodology Disbursements														
General & Administrative	\$ 298,458	\$ 20,672	\$ 25,323	\$ 54,075	\$ 112,405	\$ 112,405	\$ 44,009	\$ 38,309	\$ 104,137	\$ 98,438	\$ 29,542	\$ 16,412	\$ 31,125	\$ 985,310
Revenue Cycle Management	7,746	17,120	20,972	45,264	94,537	94,537	37,089	32,302	94,294	89,507	27,047	15,026	29,494	604,937
Professional Services	97,889	12,001	14,701	39,677	122,793	122,793	47,489	41,214	145,799	139,523	43,228	24,016	26,832	877,955
Marketing	13,291	8,865	10,860	23,323	48,599	48,599	19,049	16,587	51,062	48,599	14,775	8,208	15,432	327,249
Other OpEx	84	375	459	1,253	5,564	5,564	2,064	1,772	2,481	2,189	625	347	653	23,431
Total Non-Methodology Disbursements	\$ 417,467	\$ 59,033	\$ 72,315	\$ 163,593	\$ 383,898	\$ 383,898	\$ 149,701	\$ 130,185	\$ 397,772	\$ 378,256	\$ 115,218	\$ 64,010	\$ 103,536	\$ 2,818,882
Operating Cash Flow	\$ (1,964,806)	\$ 2,222,863	\$ (1,776,154)	\$ 2,085,417	\$ (3,991,208)	\$ 1,423,956	\$ (2,074,590)	\$ 2,109,534	\$ (3,564,857)	\$ (2,584,865)	\$ 2,101,270	\$ 2,392,020	\$ (1,786,308)	\$ (5,407,728)
Cumulative Operating Cash Flow	(1,964,806)	258,057	(1,518,096)	567,320	(3,423,888)	(1,999,932)	(4,074,522)	(1,964,988)	(5,529,845)	(8,114,710)	(6,013,440)	(3,621,420)	(5,407,728)	(5,407,728)
Non-Operating Disbursements														
Severance	\$ 34,116	\$ -	\$ 34,116	\$ -	\$ 34,116	\$ -	\$ -	\$ 34,116	\$ -	\$ 1,000,000	\$ -	\$ -	\$ -	\$ 1,136,463
Workers Compensation Insurance	-	-	500,000	-	-	-	-	-	-	-	-	-	-	500,000
DIP Entry / Exit Fees	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Interest	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Non-Operating Disbursements	\$ 34,116	\$ -	\$ 534,116	\$ -	\$ 34,116	\$ -	\$ -	\$ 34,116	\$ -	\$ 1,000,000	\$ -	\$ -	\$ -	\$ 1,636,463
Debtor Counsel	\$ 1,015,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 780,000	\$ -	\$ 2,145,000	\$ -	\$ -	\$ -	\$ 3,940,000
Debtor Advisors	524,946	-	-	-	-	-	-	432,000	-	1,502,000	-	-	-	2,458,946
DIP / Sponsor / Secured Creditor Advisors	1,056,279	-	-	-	350,000	-	-	175,000	-	175,000	-	-	-	1,756,279
Other Restructuring Professionals	-	-	-	-	-	-	-	100,000	-	400,000	-	-	-	500,000
Other Restructuring Costs														
UST	\$ -	\$ -	\$ -	\$ -	\$ 71,409	\$ -	\$ -	\$ -	\$ -	\$ 250,000	\$ -	\$ -	\$ -	\$ 321,409
Filing Fees	-	10,000	-	-	-	-	-	-	-	-	-	-	-	10,000
Utility Deposit	200,000	-	-	-	-	-	-	-	-	-	-	-	-	200,000
Critical Vendor	-	-	750,000	750,000	-	-	-	-	-	-	-	-	-	1,500,000
503 b(9) / Foreign / Shipperman's	-	-	50,000	50,000	-	-	-	-	-	-	-	-	-	100,000
Other Restructuring Costs	-	-	525,000	525,000	135,000	-	-	-	135,000	2,562,500	-	-	-	3,882,500
Other Restructuring Costs	\$ 200,000	\$ 10,000	\$ 1,325,000	\$ 1,325,000	\$ 206,409	\$ -	\$ -	\$ -	\$ 135,000	\$ 2,812,500	\$ -	\$ -	\$ -	\$ 6,013,909
Total Restructuring Costs	\$ 2,796,225	\$ 10,000	\$ 1,325,000	\$ 1,325,000	\$ 556,409	\$ -	\$ -	\$ 1,487,000	\$ 135,000	\$ 7,034,500	\$ -	\$ -	\$ -	\$ 14,669,133
Total Disbursements	\$ 8,115,351	\$ 583,478	\$ 6,393,757	\$ 1,948,834	\$ 6,700,088	\$ 1,705,151	\$ 4,665,732	\$ 2,010,639	\$ 6,337,979	\$ 13,251,854	\$ 533,040	\$ 251,429	\$ 4,398,406	\$ 56,895,739
Beginning Cash (Bank)	\$ 6,831,597	\$ 2,036,451	\$ 11,749,314	\$ 8,114,045	\$ 8,874,461	\$ 4,292,729	\$ 16,216,685	\$ 14,142,095	\$ 14,730,513	\$ 11,030,656	\$ 411,291	\$ 2,512,561	\$ 4,904,581	\$ 6,831,597
Net Cash Flow	(4,795,146)	2,212,863	(3,635,269)	760,417	(4,581,732)	1,423,956	(2,074,590)	588,418	(3,699,857)	(10,619,365)	2,101,270	2,392,020	(1,786,308)	(21,713,324)
Minimum Cash Requirement	-	-	-	-	-	-	-	-	-	-	-	-	-	-
DIP Funding	-	7,500,000	-	-	-	10,500,000	-	-	-	-	-	-	-	18,000,000
Ending Cash (Bank)	\$ 2,036,451	\$ 11,749,314	\$ 8,114,045	\$ 8,874,461	\$ 4,292,729	\$ 16,216,685	\$ 14,142,095	\$ 14,730,513	\$ 11,030,656	\$ 411,291	\$ 2,512,561	\$ 4,904,581	\$ 3,118,273	\$ 3,118,273
Debt Rollforward														
Beginning DIP Balance	\$ -	\$ -	\$ 7,500,000	\$ 7,500,000	\$ 7,500,000	\$ 7,500,000	\$ 18,000,000	\$ 18,000,000	\$ 18,000,000	\$ 18,000,000				
Draw (Repayment)	-	7,500,000	-	-	-	10,500,000	-	-	-	-				
Ending DIP Balance	\$ -	\$ 7,500,000	\$ 7,500,000	\$ 7,500,000	\$ 7,500,000	\$ 18,000,000	\$ 18,000,000	\$ 18,000,000	\$ 18,000,000	\$ 18,000,000				
DIP Availability	-	10,500,000	10,500,000	10,500,000	10,500,000	-	-	-	-	-				
DIP Commitment	\$ -	\$ 18,000,000	\$ 18,000,000	\$ 18,000,000	\$ 18,000,000	\$ 18,000,000	\$ 18,000,000	\$ 18,000,000	\$ 18,000,000	\$ 18,000,000				

Note: Assumes petition date of 6/11 and exit date in the week ending 8/13